



Wednesday 16 November 2005

**Serica Energy plc announces shareholder approval to facilitate financing and proposed AIM listing**

Toronto, Nov. 16 / CNW/ - Serica Energy plc, an international oil and gas exploration company with principal activities in the UK North Sea, Indonesia and Spain, announced today that shareholders, at an Extraordinary General Meeting November 14, approved several resolutions that will facilitate the exploration/development programs and seek a listing on the London Stock Exchange's AIM Market. The AIM listing will complement its current listing on the TSX Venture Exchange.

To receive Company news release via email, please contact [heather@chfir.com](mailto:heather@chfir.com) and specify "Serica press releases" in the subject line.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release. % SEDAR: 00022686E

For further information: Enquiries: Serica Energy plc, Paul Ellis, Chief Executive Officer, +44 (0) 20 7487 8252; Chris Hearne, Chief Financial Officer, +44 (0) 20 7487 8252; Pelham public relations, James Henderson, +44 (0) 20 7743 6673, +44 (0) 7774 444163; Alisdair Haythornthwaite, +44 (0) 20 7743 6673, +44 (0) 7714 721379; CHF Investor Relations, Cathy Hume, (416) 868-1079; Olav Svela, (416) 868-1079.