



Thursday 8 December 2005

**In connection with the proposed floatation on AIM, the Company has filed its Schedule 1 announcement with the London Stock Exchange.**

Please find a copy of the schedule below.

**AIM - Sch 1 Update - Serica Energy**

RNS Number: 3405V AIM 08 December 2005

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2

ALL APPLICANTS MUST COMPLETE THE FOLLOWING:

COMPANY NAME: Serica Energy plc

COMPANY ADDRESS: 93-95 Gloucester Place, London

COMPANY POSTCODE: W1U 6JQ

COUNTRY OF INCORPORATION: England and Wales

COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (J) OF THE AIM RULES: International oil and gas exploration

DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares): 142,548,580 Ordinary Shares of \$0.10 each to be placed at £0.95 each

None to be held in treasury

CAPITAL TO BE RAISED ON ADMISSION: £64,000,000

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS: Antony Craven Walker, Non-executive Chairman

Paul William Ellis, Chief Executive

Christopher David Atkinson, Chief Operating Officer

Christopher James Hearne, Finance Director

James Sibbald Steel, Non-executive Director

Neil Pike, Non-executive Director PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL BEFORE AND AFTER ADMISSION: All percentages are given before admission, as at 22 November 2005. The exact figures for after admission are not known yet:





ZZZ Canada Control Account c/o Capita Registrars\* - 58.0%

Cede & Co\* - 12.1%

Christine Elizabeth Walker - 4.0%

First Regional Bank - 3.1%

Canadian securities law requires any party holding more than 10% of the company's issued ordinary shares to disclose such interest. The company is unaware of any such disclosures

\* Capita Registrars and Cede & Co are the registered holders of the above ordinary shares and hold such shares as depositary and nominee for numerous clients who retain the beneficial interests in the ordinary shares

The company has not been able to identify with any reasonable certainty the names of persons who are directly or indirectly interested in 3% or more of the issued ordinary shares of the company and who hold such ordinary shares through one or both of the above depositaries NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES: None

ANTICIPATED ACCOUNTING REFERENCE DATE: 31 December

EXPECTED ADMISSION DATE: 13 December 2005

NAME AND ADDRESS OF NOMINATED ADVISER: JPMorgan Cazenove Limited, 20 Moorgate, London, EC2R 6DA

NAME AND ADDRESS OF BROKER: JPMorgan Cazenove Limited, 20 Moorgate, London, EC2R 6DA

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES: Wedlake Bell, 52 Bedford Row, London, WC1R 4LR

DATE OF NOTIFICATION: Thursday 8 December 2005

NEW/ UPDATE (see note): Update

QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING: na

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:





DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OR ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

Note: THIS FIELD SHOULD INDICATE THAT THE ANNOUNCEMENT IS 'NEW' AND ALL RELEVANT FIELDS SHOULD BE COMPLETED. OTHERWISE WHERE THE FORM IS REQUIRED TO BE COMPLETED IN RESPECT OF AN 'UPDATE' ANNOUNCEMENT, THIS SHOULD BE INDICATED. IN SUCH CASES, ALL THE ORIGINAL INFORMATION SHOULD BE INCLUDED WITH ANY AMENDED FIELDS EMBOLDENED.

## **Enquiries**

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