

Serica Energy plc

("Serica" or the "Company")

Allotment of shares

Serica Energy plc (TSX: SQZ; AIM: SQZ) announces that 110,000 new Ordinary Shares of \$0.10 each have been issued as a result of the exercise of share options held by option holders under the Serica Energy plc Option Plan 2005. Application has been made to the London Stock Exchange for these shares to be admitted for trading. Admission to AIM is expected on Wednesday 4th April 2012.

The revised issued share capital of the Company is now 176,770,311 Ordinary Shares.

2 April 2012

Enquiries:

Serica Energy plc

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