

For filings with the FCA include the annex

For filings with issuer exclude the annex

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Serica Energy Plc
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	FIL Limited
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	See Section 9
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	01 November 2013
<b>6. Date on which issuer notified:</b>	12 November 2013
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	11%

8. Notified details:							
A: Voting rights attached to shares <sup>viii, ix</sup>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Indirect	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB00B0CY5V57	20,477,248	20,477,248	19,847,248		19,847,248		10.85

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
19,847,248	10.85

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>**

Sum of Factored Shares Held		
Custodian	Advisor	Total
JP MORGAN, BOURNEMOUTH (C)	FII-FIL INVESTMENTS INTERNATIONAL	2,636,807
	FILUK-FIL INVESTMENT SERVICES (UK) LIMITED	17,210,441
<b>Grand Total</b>		<b>19,847,248</b>

**Proxy Voting:**

<b>10. Name of the proxy holder:</b>	FIL Limited
<b>11. Number of voting rights proxy holder will cease to hold:</b>	630,000
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	01 November 2013

<b>13. Additional information:</b>	None
<b>14. Contact name:</b>	Nevelina Rousseva
<b>15. Contact telephone number:</b>	<a href="mailto:fil-regreporting@fil.com">fil-regreporting@fil.com</a> , 01737 837216