

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 24 August 2018

Name of <i>applicant</i> :		Serica Energy plc		
Name of scheme:		Serica Energy plc Share Option Plan 2005		
Period of return:	From:	26 February 2018	To:	24 August 2018
Balance of unallotted securities under scheme(s) from previous return:		8,196,330		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		853,780		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		7,342,550		
Number and class of securities originally admitted and the date of admission		8,196,330 ordinary shares of US\$0.10 each – 26 February 2018		
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