

# Serica Energy plc ("Serica" or the "Company")

## Annual General Meeting

Serica Energy plc (Serica or the Company) announces that the 2012 Annual General Meeting of shareholders ('AGM') will be held on Thursday 28 June 2012 at 10am (British Summer Time) at The Registry, Royal Mint Court, London, EC3N 4QN, United Kingdom. Management will give a presentation to shareholders at the AGM to update them on the Company's exploration prospects, drilling activities and forward business strategy. A copy of the presentation will be posted on the Company's website after the meeting for the benefit of those who are unable to attend.

Copies of the AGM Notice, Management Information Circular and the 2011 Report and Accounts are being despatched to shareholders over the next few days and have been posted on the Company's website [www.serica-energy.com](http://www.serica-energy.com) and on SEDAR in Canada [www.sedar.com](http://www.sedar.com).

The Company also announces that Jonathan Cartwright, non-executive director, will be leaving the Board at the conclusion of the AGM.

**Jonathan Cartwright** commented:

*"After four years as a non-executive director of Serica, I have decided to step down. I have very much enjoyed working with my fellow Board members and the team at Serica. The Company has a strong Board and management team and I am confident in its future. I wish the team well and, as a shareholder, will look forward to its continued progress."*

**Tony Craven Walker, Chairman of Serica** commented:

*"We will be very sorry to see Jonathan leave Serica. His contribution as a Board member has been extremely valuable and the Board and I would like to express our thanks."*

1 June 2012

### Enquiries:

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To receive Company news releases via email, please contact [nick.elwes@collegehill.com](mailto:nick.elwes@collegehill.com) and specify "Serica press releases" in the subject line.